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7 **UNITED STATES BANKRUPTCY COURT**
 8 **DISTRICT OF NEVADA**

9 In re:

10 USA Commercial Mortgage Company,
 11 USA Capital Realty Advisors, LLC,¹
 12 USA Capital Diversified Trust Deed Fund,
 13 LLC,
 14 USA Capital First Trust Deed Fund, LLC,²
 15 USA Securities, LLC,³
 16 Debtors.

17 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 SUSTAINING THIRD OMNIBUS
 OBJECTION OF USACM TRUST TO
 PROOFS OF CLAIM BASED IN
 WHOLE OR IN PART, UPON
 INVESTMENT IN THE BEASTAR
 LOAN**

24 ¹ This bankruptcy case was closed on September 23, 2008.

25 ² This bankruptcy case was closed on October 12, 2007.

26 ³ This bankruptcy case was closed on December 21, 2007.



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2 **PLEASE TAKE NOTICE** that an Order Sustaining Third Omnibus Objection of
3 USACM Trust to Proofs of Claim Based In Whole or In Part, Upon Investment in The
4 BeaStar Loan [DE 7866] was entered on the 29th day of December, 2009, a true and
5 correct copy of which is attached hereto as Exhibit A.

6

7 RESPECTFULLY SUBMITTED December 30, 2009.
8

9

10 LEWIS AND ROCA LLP

11 By /s/ John Hinderaker (#018024)

12 Rob Charles

13 John Hinderaker (pro hac vice)

14 Marvin Ruth

15 *Attorneys for USACM Liquidating Trust*

16 Copy of the foregoing and pertinent
17 portion of Exhibit A to the Order mailed
18 by first class postage prepaid U.S. Mail
19 on December 30, 2009 to all the parties
20 listed on Exhibit A to the Order attached.

21 /s/ Leilani Lista

22 Leilani Lista

23 Lewis and Roca LLP

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